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Timothy Austin
Partner

April 8, 2016

Nicole B. Smothers
City of Houston - Planning and Development
611 Walker St., 6th Floor
Houston, Texas 77002

Re: East Aldine Management District

Dear Ms. Smothers:

The East Aldine Management District is a municipal management district created in Houston's extraterritorial jurisdiction (vicinity map is attached), by the Texas Legislature. The District is in the process of issuance of approximately \$20,000,000 bonds, which requires the consent of the City of Houston. City consent has been requested and received three times in the past, and the District respectfully requests consent for its current issuance.

The issuance of the Series 2016 Bonds will finance public infrastructure (water, wastewater, drainage and streets) required to facilitate the construction of a Lone Star College campus on a 62-acre tract owned by the District in the heart of Aldine. Neighborhood Centers, Inc. has agreed to build one of its community centers on the tract as well. Both developments will create a major hub bringing needed education and economic opportunities to the citizens of East Aldine District, and the surrounding community, including neighborhoods in the City of Houston. Harris County has also committed to move its 9-1-1 call center to the site, bringing jobs and resources to the area. Unlike earlier projects that would be supplied and operated by the City, water and wastewater capacity funded by the Series 2016 Bonds will be supplied by the Sunbelt Fresh Water Supply District, which will also accept and operate the facilities.

Nicole Smothers

April 8, 2016

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As bond counsel for the District, I am requesting that the City approve the issuance of the described bonds. I have drafted a form ordinance for your convenience. It is based on a consent ordinance approved by the City a few years ago in connection with the District. I will send it to you electronically, and I'll be happy to set up a conference with District staff to get you any particulars regarding the bonds and the Lone Star project.

We plan to issue the bonds in late May, so we will greatly appreciate City approval as soon as possible. Please let me know if you have any questions or comments. Thanks very much.

Sincerely,

A handwritten signature in black ink, appearing to read 'Timothy Austin', with a stylized flourish at the end.

Timothy Austin
Attorney for the District

Enclosures