

MIDTOWN REDEVELOPMENT AUTHORITY

Outstanding Tax Increment Contract Revenue and Refunding Bonds

<u>Series</u>	<u>Original Issue</u>	<u>Outstanding Principal as of June 30, 2015</u>
2011	33,130,000	26,115,000
2013	32,280,000	31,150,000
2015	13,705,000	13,705,000
	79,115,000	70,970,000

Proposed Tax Increment Contract Revenue and Refunding Bonds

<u>Series</u>	<u>Original Issue Amount - Preliminary*</u>	<u>Outstanding Principal as of June 30, 2015</u>
2018	27,030,000	27,030,000

**Combined (Excluding
Notes)**

Total 98,000,000

Notes:

Preliminary issue amount subject to change.

One third of all bond proceeds will be used for affordable housing.

Exclusive of \$6,000,000 in notes previously authorized.