



**CITY OF HOUSTON - CITY COUNCIL**

Meeting Date: 12/7/2021

ALL

Item Creation Date:

CNTL Investment Policy

Agenda Item#: 8.

**Summary:**

RESOLUTION approving and adopting the Investment Policy for the City of Houston, Texas

**Background:**

The Texas Public Funds Investment Act and the City's Investment Policy require that City Council review the City's Investment Policy not less than annually and shall evidence by resolution that it has conducted such review. The last action was December 9, 2020.

The Controller's Office is requesting that Council approve a resolution to approve and adopt the Investment Policy for the City of Houston. The policy has been reviewed and approved by the City's Investment Committee (see below) at their meeting on October 28, 2021. The Investment Committee is proposing no change to the policy.

**Investment Committee Members**

- Chris Brown                      Chairperson
- Charisse Mosely                Deputy City Controller
- Han Au                             Deputy Director
- Melissa Dubowski              Mayor's Appointee
- J'Maine Chubb                 Mayor's Appointee
- Samir Solanki                  Mayor's Appointee
- Drew Masterson                Private Sector Appointee, Masterson Advisors, LLC
- Ron Stapleton                 Private Sector Appointee, Partners Advisors
- Suresh Raghavan               Private Sector Appointee, MBR Financial

DocuSigned by:

*Chris Brown*  
Chris Brown 3654A9...  
City Controller

**Prior Council Action:**

- 11/28/18 Res. 2018-37
- 12/4/19 Res 2019-35
- 12/9/20 Res 2020-45

**Contact Information:**

- Charisse Mosely 832-393-3529
- Han Au 832-393-3524

**ATTACHMENTS:**

Description	Type
Investment Poilicy	Backup Material
Ordinance	Ordinance/Resolution/Motion